

# Daily Market Update

Friday, March 9, 2018

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## CSX Stocks

### CSX Index

Value	1D % Chg	1D Vol	Mkt Cap (KHR'bn)
335.4	-0.75	21,455	764

### Stock Indicators

Stock	Close (KHR)	1D chg (%)	MTD chg (%)	YTD chg (%)	1M high (KHR)	1M low (KHR)	MTD vol (shr)	Mkt cap (KHR'bn)
PWSA	3,750	-1.32	-1.32	-2.85	3,820	3,690	6,710	326
GTI	4,120	0.00	-8.4	-12.3	4,500	4,060	343	165
PPAP	5,400	-3.57	0.00	5.06	5,600	4,720	25,890	112
PPSP	2,790	-0.36	0.00	-1.06	3,190	2,560	1,075	161
PAS	5,060	0.00	-0.39	-0.78	5,080	5,060	297	434

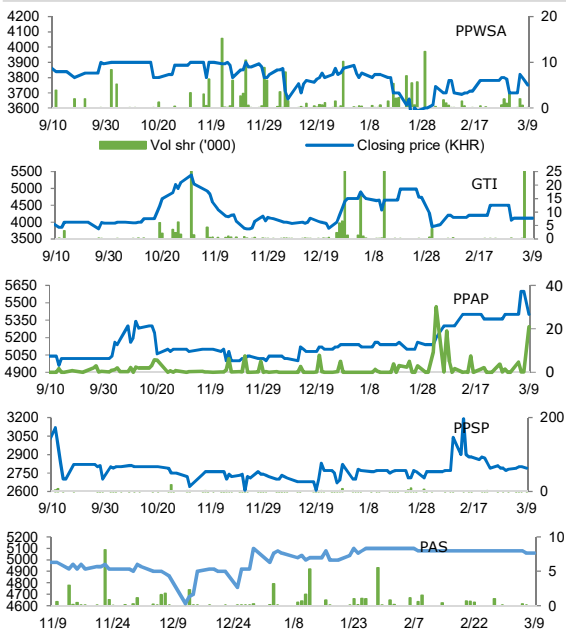
1D = 1 Day; 1M= 1 Month; MTD = Month-To-Date; YTD = Year-To-Date; Chg = Change; Vol = Volume; shr = share; Mkt cap = Market capitalization

### Trading Activity by Major Type of Investors

% of trading vol.	Sell (%)			Buy (%)		
	1D	MTD	3M	1D	MTD	3M
DI	100.0	88.2	45.3	2.1	13.5	18.8
DS	0.0	0.3	0.1	0.0	1.5	0.2
LC	0.0	0.0	0.0	0.0	0.0	0.0
FI	0.0	11.5	54.6	97.9	85.0	81.0

DI: domestic individual investors; DS: domestic securities firms; LC: local general corporation; FI: foreign investors

### Performance of Stocks



### Key Financials

	PPWSA 2017	GTI 2017	PPAP 2017	PPSP 2016	PAS 2016
Revenue (KHR'bn)	232.9	323.3	76.3	36.9	209.0
EBIT (KHR'bn)	79.5	6.2	30.1	10.3	54.6
Net profit (KHR'bn)	33.3	2.6	21.7	6.5	26.7
EBIT margin (%)	34.1	1.9	39.4	27.9	26.1
Net margin (%)	14.3	0.8	28.4	17.6	12.8
Revenue (% YoY)	17.5	-2.4	15.5	-3.4	5.1
EBIT (%YoY)	38.3	-61.0	23.1	8.2	3.9
Net profit (%YoY)	-32.3	-87.8	30.9	11.2	-30.2
EPS (KHR) (ttm)	383.7	64.7	1043.2	112.1	311.5
P/E (x) (ttm)	9.77	63.66	5.18	24.89	13.59
P/B (x) (mrq)	0.74	0.60	0.21	1.05	0.83

NOTE: ttm= trailing-twelve months; mrq = most recent quarter;

## News Highlights

### Stock Market

**CSX index retreats 0.75%** Today, the CSX index retreated 0.75% from the previous close to 335.4 pts. PPWSA shares dropped 1.32% to KHR3,750. PPAP shares fell 3.57% to KHR5,400 with 21,020 shares changing hands. PPSP shares edged down 0.36% to KHR2,790, while the other stocks remained unchanged. (Source: YSC Research)

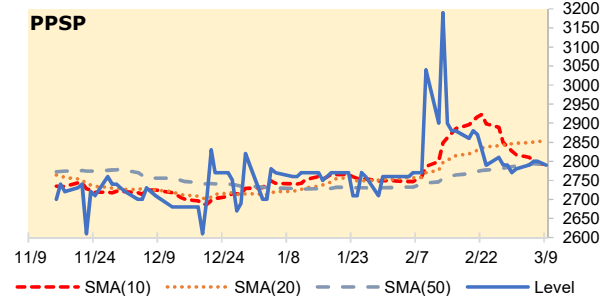
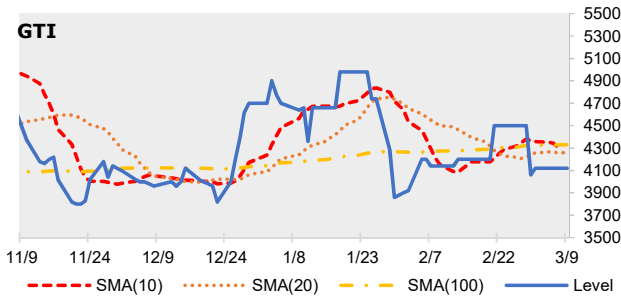
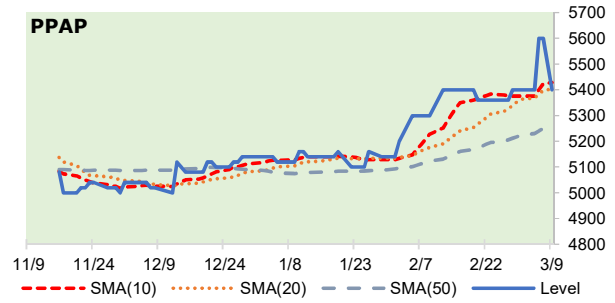
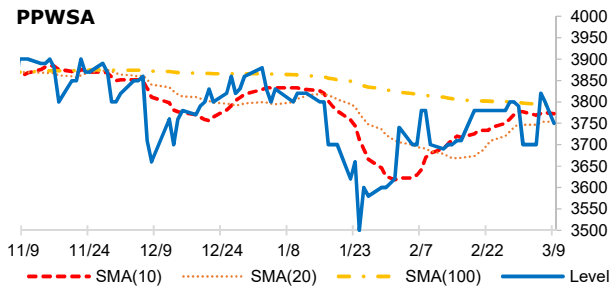
### Economy and Industry

**Govt begins preliminary negotiation with private firm for Block D exploration** The government is now in the preliminary negotiation stage with Cambodian Resource Energy Development Co Ltd for an exploration of Block D in the Gulf of Thailand, according to a government spokesman. The Cambodian Resource Energy Development Co. Ltd was registered with the Ministry of Commerce in April last year, according to the ministry's website and is backed by a China-based oil exploration company and a Canadian partner. Block D is a 5,500-square-kilometer zone in the Gulf of Thailand that was previously licensed to Cambodian firm CPHL (Cambodia). The government revoked that exploration license in May 2016 after the company failed to meet the terms of the agreement. (Source: Phnom Penh Post)

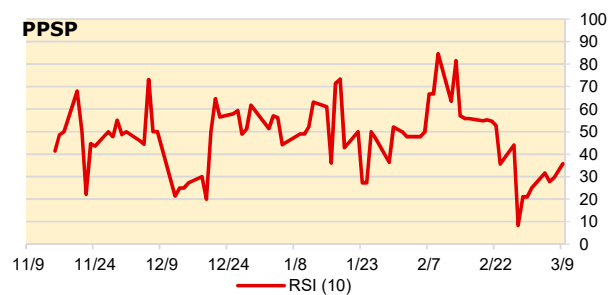
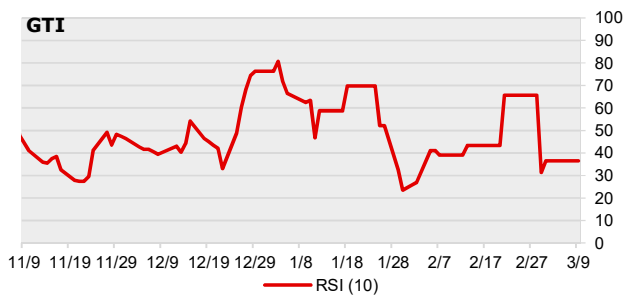
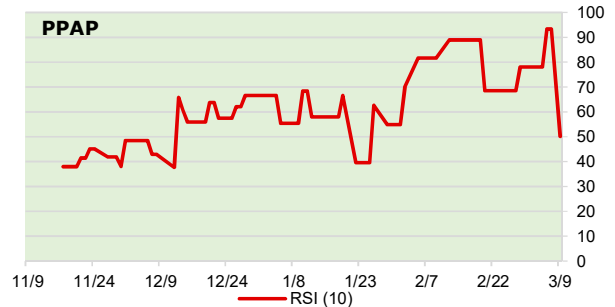
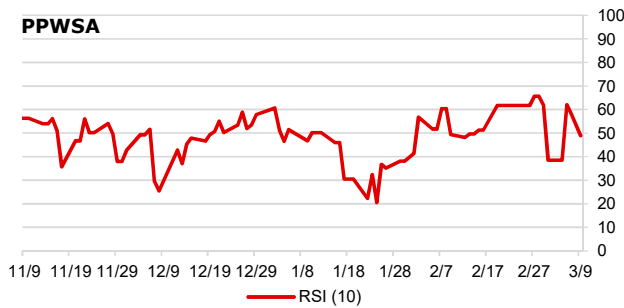
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Technical Indicators

Moving Average



Relative Strength Index



NOTE: SMA(n) = n-day simple moving average, RSI (10) = 10-day relative strength index  
 Source: YSC Research